

# Red Hat Ansible Automation Platform 2.2

# Deploying the Red Hat Ansible Automation Platform operator on OpenShift Container Platform

This guide provides procedures and reference information for the supported installation scenarios for the Red Hat Ansible Automation Platform operator on OpenShift Container Platform

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### **Abstract**

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# **PREFACE**

Thank you for your interest in Red Hat Ansible Automation Platform. Ansible Automation Platform is a commercial offering that helps teams manage complex multi-tier deployments by adding control, knowledge, and delegation to Ansible-powered environments.

This guide helps you to understand the installation, migration and upgrade requirements for deploying the Ansible Automation Platform Operator on OpenShift Container Platform.

# MAKING OPEN SOURCE MORE INCLUSIVE

Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see our CTO Chris Wright's message.

# CHAPTER 1. PLANNING YOUR RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR INSTALLATION ON RED HAT OPENSHIFT CONTAINER PLATFORM

Red Hat Ansible Automation Platform is supported on both Red Hat Enterprise Linux and Red Hat Openshift.

OpenShift operators help install and automate day-2 operations of complex, distributed software on Red Hat OpenShift Container Platform. The Ansible Automation Platform Operator enables you to deploy and manage Ansible Automation Platform components on Red Hat OpenShift Container Platform.

You can use this section to help plan your Red Hat Ansible Automation Platform installation on your Red Hat OpenShift Container Platform environment. Before installing, review the supported installation scenarios to determine which meets your requirements.

### 1.1. ABOUT ANSIBLE AUTOMATION PLATFORM OPERATOR

The Ansible Automation Platform Operator provides cloud-native, push-button deployment of new Ansible Automation Platform instances in your OpenShift environment. The Ansible Automation Platform Operator includes resource types to deploy and manage instances of Automation controller and Private Automation hub. It also includes automation controller job resources for defining and launching jobs inside your automation controller deployments.

Deploying Ansible Automation Platform instances with a Kubernetes native operator offers several advantages over launching instances from a playbook deployed on Red Hat OpenShift Container Platform, including upgrades and full lifecycle support for your Red Hat Ansible Automation Platform deployments.

You can install the Ansible Automation Platform Operator from the Red Hat Operators catalog in OperatorHub.

### 1.2. OPENSHIFT CONTAINER PLATFORM VERSION COMPATIBILITY

The Ansible Automation Platform Operator to install Ansible Automation Platform 2.2 is available on OpenShift Container Platform 4.8 and later versions.

# 1.3. SUPPORTED INSTALLATION SCENARIOS FOR RED HAT OPENSHIFT CONTAINER PLATFORM

You can use the OperatorHub on the Red Hat OpenShift Container Platform web console to install Ansible Automation Platform Operator.

Alternatively, you can install Ansible Automation Platform Operator from the OpenShift Container Platform command-line interface (CLI), **oc**.

Follow one of the workflows below to install the Ansible Automation Platform Operator and use it to install the components of Ansible Automation Platform that you require.

- Automation controller custom resources first, then automation hub custom resources;
- Automation hub custom resources first, then automation controller custom resources;

- Automation controller custom resources;
- Automation hub custom resources.

# 1.4. CUSTOM RESOURCES

You can define custom resources for each primary installation workflows.

# 1.5. ADDITIONAL RESOURCES

• See Understanding OperatorHub to learn more about OpenShift Container Platform OperatorHub.

# CHAPTER 2. INSTALLING THE RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR ON RED HAT OPENSHIFT CONTAINER PLATFORM

### **Prerequisites**

- You have installed the Red Hat Ansible Automation Platform catalog in Operator Hub.
- You have created a **StorageClass** object for your platform and a persistant volume claim (PVC) with **ReadWriteMany** access mode. See Dyamic Provisioning for details.
- To run Red Hat OpenShift Container Platform clusters on Amazon Web Services with **ReadWriteMany** access mode, you must add NFS or other storage.
  - For information on the AWS Elastic Block Store (EBS) or to use the **aws-ebs** storage class, see Persistent storage using AWS Elastic Block Store.
  - To use multi-attach **ReadWriteMany** access mode for AWS EBS, see Attaching a volume to multiple instances with Amazon EBS Multi-Attach.

### **Procedure**

- 1. Log in to Red Hat OpenShift Container Platform.
- 2. Navigate to **Operators** → **OperatorHub**.
- 3. Search for the Red Hat Ansible Automation Platform operator and click Install.
- 4. Select an Update Channel:
  - **stable-2.x**: installs a namespace-scoped operator, which limits deployments of automation hub and automation controller instances to the namespace the operator is installed in. This is suitable for most cases. The stable-2.x channel does not require administrator privileges and utilizes fewer resources because it only monitors a single namespace.
  - **stable-2.x-cluster-scoped**: deploys automation hub and automation controller across multiple namespaces in the cluster and requires administrator privileges for all namespaces in the cluster.
- 5. Select Installation Mode, Installed Namespace, and Approval Strategy.
- 6. Click Install.

The installation process will begin. When installation is complete, a modal will appear notifying you that the Red Hat Ansible Automation Platform operator is installed in the specified namespace.

• Click **View Operator** to view your newly installed Red Hat Ansible Automation Platform operator.

# CHAPTER 3. INSTALLING AND CONFIGURING AUTOMATION CONTROLLER ON RED HAT OPENSHIFT CONTAINER PLATFORM WEB CONSOLE

You can use these instructions to install the automation controller operator on Red Hat OpenShift Container Platform, specify custom resources, and deploy Ansible Automation Platform with an external database.



### **NOTE**

When an instance of automation controller is removed, the associated PVCs are not automatically deleted. This can cause issues during migration if the new deployment has the same name as the previous one. Therefore, it is recommended that you manually remove old PVCs before deploying a new automation controller instance in the same namespace. See Finding and deleting PVCs for more information.

# 3.1. PREREQUISITES

• You have installed the Red Hat Ansible Automation Platform catalog in Operator Hub.

# 3.2. INSTALLING THE AUTOMATION CONTROLLER OPERATOR

- Navigate to Operators → Installed Operators, then click on the Ansible Automation Platform operator.
- 2. Locate the **Automation controller** tab, then click **Create instance**.

You can proceed with configuring the instance using either the Form View or YAML view.

# 3.2.1. Creating your automation controller form-view

- 1. Ensure Form view is selected. It should be selected by default.
- 2. Enter the name of the new controller.
- 3. Optional: Add any labels necessary.
- 4. Click Advanced configuration.
- 5. Enter **Hostname** of the instance. The hostname is optional. The default hostname will be generated based upon the deployment name you have selected.
- 6. Enter the Admin account username.
- 7. Enter the Admin email address.
- 8. Under the **Admin password secret** drop-down menu, select the secret.
- 9. Under **Database configuration secret** drop-down menu, select the secret.
- 10. Under **Old Database configuration secret**drop-down menu, select the secret.
- 11. Under **Secret key secret**drop-down menu, select the secret.

- 12. Under Broadcast Websocket Secret drop-down menu, select the secret.
- 13. Enter any Service Account Annotations necessary.

### 3.2.2. Configuring your controller image pull policy

- 1. Under Image Pull Policy, click on the radio button to select
  - Always
  - Never
  - IfNotPresent
- 2. To display the option under Image Pull Secrets, click the arrow.
  - a. Click + beside Add Image Pull Secretand enter a value.
- 3. To display fields under the **Web container resource requirements**drop-down list, click the arrow.
  - a. Under Limits, and Requests, enter values for CPU cores, Memory, and Storage.
- 4. To display fields under the **Task container resource requirements** drop-down list, click the arrow.
  - a. Under Limits, and Requests, enter values for CPU cores, Memory, and Storage.
- 5. To display fields under the **EE Control Plane container resource requirements**drop-down list, click the arrow.
  - a. Under Limits, and Requests, enter values for CPU cores, Memory, and Storage.
- 6. To display fields under the **PostgreSQL init container resource requirements (when using a managed service)** drop-down list, click the arrow.
  - a. Under Limits, and Requests, enter values for CPU cores, Memory, and Storage.
- 7. To display fields under the **Redis container resource requirements** drop-down list, click the arrow.
  - a. Under Limits, and Requests, enter values for CPU cores, Memory, and Storage.
- 8. To display fields under the **PostgreSQL container resource requirements (when using a managed instance)\*** drop-down list, click the arrow.
  - a. Under Limits, and Requests, enter values for CPU cores, Memory, and Storage.
- 9. To display the **PostgreSQL container storage requirements (when using a managed instance)** drop-down list, click the arrow.
  - a. Under Limits, and Requests, enter values for CPU cores, Memory, and Storage.
- 10. Under Replicas, enter the number of instance replicas.
- 11. Under Remove used secrets on instance removal select true or false. The default is false.
- 12. Under **Preload instance with data upon creation** select **true** or **false**. The default is true.

# 3.2.3. Configuring your controller LDAP security

- Under LDAP Certificate Authority Trust Bundle click the drop-down menu and select a secret.
- 2. Under LDAP Password Secret, click the drop-down menu and select a secret.
- 3. Under EE Images Pull Credentials Secret click the drop-down menu and select a secret.
- 4. Under Bundle Cacert Secret, click the drop-down menu and select a secret.
- 5. Under Service Type, click the drop-down menu and select
  - ClusterIP
  - LoadBalancer
  - NodePort

# 3.2.4. Configuring your automation controller operator route options

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation controller operator route options under **Advanced configuration**.

- 1. Click **Advanced configuration**.
- 2. Under Ingress type, click the drop-down menu and select Route.
- 3. Under Route DNS host, enter a common host name that the route answers to.
- 4. Under Route TLS termination mechanism, click the drop-down menu and select **Edge** or **Passthrough**. For most instances **Edge** should be selected.
- 5. Under Route TLS credential secret click the drop-down menu and select a secret from the list.
- 6. Under **Enable persistence for**/*var*/*lib*/*projects* directory select either true or false by moving the slider.

### 3.2.5. Configuring the Ingress type for your automation controller operator

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation controller operator Ingress under **Advanced configuration**.

#### **Procedure**

- 1. Click **Advanced Configuration**.
- 2. Under Ingress type, click the drop-down menu and select Ingress.
- 3. Under Ingress annotations, enter any annotations to add to the ingress.
- 4. Under Ingress TLS secret click the drop-down menu and select a secret from the list.

After you have configured your automation controller operator, click **Create** at the bottom of the form view. Red Hat OpenShift Container Platform will now create the pods. This may take a few minutes.

You can view the progress by navigating to **Workloads** → **Pods** and locating the newly created instance.

### Verification

Verify that the following operator pods provided by the Ansible Automation Platform Operator installation from automation controller are running:

Operator manager controllers	automation controller	automation hub
The operator manager controllers for each of the 3 operators, include the following:	After deploying automation controller, you will see the addition of these pods:	After deploying automation hub, you will see the addition of these pods:
<ul> <li>automation-controller- operator-controller-</li> </ul>	• controller	• hub-api
manager	• controller-postgres	• hub-content
<ul> <li>automation-hub- operator-controller-</li> </ul>		<ul><li>hub-postgres</li></ul>
manager		• hub-redis
<ul> <li>resource-operator- controller-manager</li> </ul>		<ul><li>hub-worker</li></ul>



### **NOTE**

A missing pod can indicate the need for a pull secret. Pull secrets are required for protected or private image registries. See Using image pull secrets for more information. You can diagnose this issue further by running **oc describe pod <pod-name>** to see if there is an ImagePullBackOff error on that pod.

# 3.3. CONFIGURING AN EXTERNAL DATABASE FOR AUTOMATION CONTROLLER ON RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR

For users who prefer to deploy Ansible Automation Platform with an external database, they can do so by configuring a secret with instance credentials and connection information, then applying it to their cluster using the **oc create** command.

By default, the Red Hat Ansible Automation Platform operator automatically creates and configures a managed PostgreSQL pod in the same namespace as your Ansible Automation Platform deployment. You can deploy Ansible Automation Platform with an external database instead of the managed PostgreSQL pod that the Red Hat Ansible Automation Platform operator automatically creates.

Using an external database lets you share and reuse resources and manually manage backups, upgrades, and performance optimizations.



### NOTE

The same external database (PostgreSQL instance) can be used for both automation hub and automation controller as long as the database names are different. In other words, you can have multiple databases with different names inside a single PostgreSQL instance.

The following section outlines the steps to configure an external database for your automation controller on a Ansible Automation Platform operator.

### Prerequisite

The external database must be a PostgreSQL database that is the version supported by the current release of Ansible Automation Platform.



### NOTE

Ansible Automation Platform 2.2 supports PostgreSQL 13.

#### **Procedure**

The external postgres instance credentials and connection information will need to be stored in a secret, which will then be set on the automation controller spec.

1. Create a **postgres\_configuration\_secret** .yaml file, following the template below:

```
apiVersion: v1
kind: Secret
metadata:
name: external-postgres-configuration
namespace: <target_namespace> 1
stringData:
host: "<external_ip_or_url_resolvable_by_the_cluster>" 2
port: "<external_port>" 3
database: "<desired_database_name>"
username: "<username_to_connect_as>"
password: "<password_to_connect_with>" 4
sslmode: "prefer" 5
type: "unmanaged"
type: Opaque
```

- Namespace to create the secret in. This should be the same namespace you wish to deploy to.
- 2 The resolvable hostname for your database node.
- External port defaults to **5432**.
- Value for variable **password** should not contain single or double quotes (', ") or backslashes (\) to avoid any issues during deployment, backup or restoration.
- The variable **sslmode** is valid for **external** databases only. The allowed values are: **prefer**, **disable**, **allow**, **require**, **verify-ca**, and **verify-full**.
- Apply external-postgres-configuration-secret.yml to your cluster using the oc create command.

\$ oc create -f external-postgres-configuration-secret.yml

3. When creating your **AutomationController** custom resource object, specify the secret on your spec, following the example below:

apiVersion: awx.ansible.com/v1beta1

kind: AutomationController

metadata:

name: controller-dev

spec:

postgres\_configuration\_secret: external-postgres-configuration

# 3.4. FINDING AND DELETING PVCS

A persistent volume claim (PVC) is a storage volume used to store data that automation hub and automation controller applications use. These PVCs are independent from the applications and remain even when the application is deleted. If you are confident that you no longer need a PVC, or have backed it up elsewhere, you can manually delete them.

### **Procedure**

1. List the existing PVCs in your deployment namespace:

oc get pvc -n <namespace>

- 2. Identify the PVC associated with your previous deployment by comparing the old deployment name and the PVC name.
- 3. Delete the old PVC:

oc delete pvc -n <namespace> <pvc-name>

### 3.5. ADDITIONAL RESOURCES

• For more information on running operators on OpenShift Container Platform, navigate to the OpenShift Container Platform product documentation and click the Operators - Working with Operators in OpenShift Container Platform guide.

# CHAPTER 4. INSTALLING AND CONFIGURING AUTOMATION HUB ON RED HAT OPENSHIFT CONTAINER PLATFORM WEB CONSOLE

You can use these instructions to install the automation hub operator on Red Hat OpenShift Container Platform, specify custom resources, and deploy Ansible Automation Platform with an external database.



### **NOTE**

When an instance of automation hub is removed, the PVCs are not automatically deleted. This can cause issues during migration if the new deployment has the same name as the previous one. Therefore, it is recommended that you manually remove old PVCs before deploying a new automation hub instance in the same namespace. See Finding and deleting PVCs for more information.

### 4.1. PREREQUISITES

You have installed the Red Hat Ansible Automation Platform operator in Operator Hub.

### 4.2. INSTALLING THE AUTOMATION HUB OPERATOR

- 1. Navigate to **Operators** → **Installed Operators**.
- 2. Locate the **Automation hub** entry, then click **Create instance**.

# 4.2.1. Storage options for Ansible Automation Platform Operator installation on Red Hat OpenShift Container Platform

Automation hub requires **ReadWriteMany** file-based storage, Azure Blob storage, or Amazon S3-compliant storage for operation so that multiple pods can access shared content, such as collections.

The process for configuring object storage on the **AutomationHub** CR is similar for Amazon S3 and Azure Blob Storage.

If you are using file-based storage and your installation scenario includes automation hub, ensure that the storage option for Ansible Automation Platform Operator is set to **ReadWriteMany**. **ReadWriteMany** is the default storage option.

In addition, OpenShift Data Foundation provides a **ReadWriteMany** or S3-compliant implementation. Also, you can set up NFS storage configuration to support **ReadWriteMany**. This, however, introduces the NFS server as a potential, single point of failure.

### Additional resources

- Persistent storage using NFS in the OpenShift Container Platform Storage guide
- IBM's How do I create a storage class for NFS dynamic storage provisioning in an OpenShift environment?

# 4.2.1.1. Provisioning OCP storage with ReadWriteMany access mode

To ensure successful installation of Ansible Automation Platform Operator, you must provision your storage type for automation hub initially to **ReadWriteMany** access mode.

#### **Procedure**

- 1. Click Provisioning to update the access mode.
- 2. In the first step, update the **accessModes** from the default **ReadWriteOnce** to **ReadWriteMany**.
- 3. Complete the additional steps in this section to create the persistent volume claim (PVC).

# 4.2.1.2. Configuring object storage on Amazon S3

Red Hat supports Amazon Simple Storage Service (S3) for automation hub. You can configure it when deploying the **AutomationHub** custom resource (CR), or you can configure it for an existing instance.

### **Prerequisites**

- Create an Amazon S3 bucket to store the objects.
- Note the name of the S3 bucket.

### **Procedure**

1. Create a Kubernetes secret containing the AWS credentials and connection details, and the name of your Amazon S3 bucket. The following example creates a secret called **test-s3**:

```
$ oc -n $HUB_NAMESPACE apply -f- <<EOF apiVersion: v1 kind: Secret metadata: name: 'test-s3' stringData: s3-access-key-id: $S3_ACCESS_KEY_ID s3-secret-access-key: $S3_SECRET_ACCESS_KEY s3-bucket-name: $S3_BUCKET_NAME s3-region: $S3_REGION EOF
```

2. Add the secret to the automation hub custom resource (CR) **spec**:

```
spec:
  object_storage_s3_secret: test-s3
```

3. If you are applying this secret to an existing instance, restart the API pods for the change to take effect. **<hub-name>** is the name of your hub instance.

\$ oc -n \$HUB\_NAMESPACE delete pod -l app.kubernetes.io/name=<hub-name>-api

### 4.2.1.3. Configuring object storage on Azure Blob

Red Hat supports Azure Blob Storage for automation hub. You can configure it when deploying the **AutomationHub** custom resource (CR), or you can configure it for an existing instance.

### **Prerequisites**

- Create an Azure Storage blob container to store the objects.
- Note the name of the blob container.

### **Procedure**

 Create a Kubernetes secret containing the credentials and connection details for your Azure account, and the name of your Azure Storage blob container. The following example creates a secret called **test-azure**:

```
$ oc -n $HUB_NAMESPACE apply -f- <<EOF apiVersion: v1 kind: Secret metadata: name: 'test-azure' stringData: azure-account-name: $AZURE_ACCOUNT_NAME azure-account-key: $AZURE_ACCOUNT_KEY azure-container: $AZURE_CONTAINER azure-container-path: $AZURE_CONTAINER_PATH azure-connection-string: $AZURE_CONNECTION_STRING EOF
```

2. Add the secret to the automation hub custom resource (CR) spec:

```
spec:
object_storage_azure_secret: test-azure
```

3. If you are applying this secret to an existing instance, restart the API pods for the change to take effect. **<hub-name>** is the name of your hub instance.

\$ oc -n \$HUB\_NAMESPACE delete pod -l app.kubernetes.io/name=<hub-name>-api

# 4.2.2. Configure your automation hub operator route options

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation hub operator route options under **Advanced configuration**.

- Click Advanced configuration.
- 2. Under Ingress type, click the drop-down menu and select Route.
- 3. Under **Route DNS host**, enter a common host name that the route answers to.
- 4. Under Route TLS termination mechanism, click the drop-down menu and select **Edge** or **Passthrough**.
- 5. Under Route TLS credential secret click the drop-down menu and select a secret from the list.

# 4.2.3. Configuring the Ingress type for your automation hub operator

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation hub operator Ingress under **Advanced configuration**.

#### **Procedure**

- 1. Click Advanced Configuration.
- 2. Under Ingress type, click the drop-down menu and select Ingress.
- 3. Under Ingress annotations, enter any annotations to add to the ingress.
- 4. Under Ingress TLS secret, click the drop-down menu and select a secret from the list.

After you have configured your automation hub operator, click **Create** at the bottom of the form view. Red Hat OpenShift Container Platform will now create the pods. This may take a few minutes.

You can view the progress by navigating to **Workloads** → **Pods** and locating the newly created instance.

### Verification

Verify that the following operator pods provided by the Ansible Automation Platform Operator installation from automation hub are running:

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The operator manager controllers for each of the 3 operators, include the following:	After deploying automation controller, you will see the addition of these pods:	After deploying automation hub, you will see the addition of these pods:
<ul> <li>automation-controller- operator-controller- manager</li> </ul>	<ul><li>controller</li><li>controller-postgres</li></ul>	<ul><li>hub-api</li><li>hub-content</li></ul>
<ul> <li>automation-hub- operator-controller- manager</li> </ul>		<ul><li>hub-postgres</li><li>hub-redis</li></ul>
<ul> <li>resource-operator- controller-manager</li> </ul>		• hub-worker



### NOTE

A missing pod can indicate the need for a pull secret. Pull secrets are required for protected or private image registries. See Using image pull secrets for more information. You can diagnose this issue further by running **oc describe pod <pod-name>** to see if there is an ImagePullBackOff error on that pod.

### 4.3. ACCESSING THE AUTOMATION HUB USER INTERFACE

You can access the automation hub interface once all pods have successfully launched.

- 1. Navigate to **Networking** → **Routes**.
- 2. Under **Location**, click on the URL for your automation hub instance.

The automation hub user interface launches where you can sign in with the administrator credentials specified during the operator configuration process.



### **NOTE**

If you did not specify an administrator password during configuration, one was automatically created for you. To locate this password, go to your project, select **Workloads**  $\rightarrow$  **Secrets** and open controller-admin-password. From there you can copy the password and paste it into the Automation hub password field.

# 4.4. CONFIGURING AN EXTERNAL DATABASE FOR AUTOMATION HUB ON RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR

For users who prefer to deploy Ansible Automation Platform with an external database, they can do so by configuring a secret with instance credentials and connection information, then applying it to their cluster using the **oc create** command.

By default, the Red Hat Ansible Automation Platform operator automatically creates and configures a managed PostgreSQL pod in the same namespace as your Ansible Automation Platform deployment.

You can choose to use an external database instead if you prefer to use a dedicated node to ensure dedicated resources or to manually manage backups, upgrades, or performance tweaks.



### **NOTE**

The same external database (PostgreSQL instance) can be used for both automation hub and automation controller as long as the database names are different. In other words, you can have multiple databases with different names inside a single PostgreSQL instance.

The following section outlines the steps to configure an external database for your automation hub on a Ansible Automation Platform operator.

### Prerequisite

The external database must be a PostgreSQL database that is the version supported by the current release of Ansible Automation Platform.



#### **NOTE**

Ansible Automation Platform 2.2 supports PostgreSQL 13.

### **Procedure**

The external postgres instance credentials and connection information will need to be stored in a secret, which will then be set on the automation hub spec.

1. Create a **postgres\_configuration\_secret** .yaml file, following the template below:

apiVersion: v1 kind: Secret metadata:

name: external-postgres-configuration

```
namespace: <target_namespace> 1
stringData:
host: "<external_ip_or_url_resolvable_by_the_cluster>" 2
port: "<external_port>" 3
database: "<desired_database_name>"
username: "<username_to_connect_as>"
password: "<password_to_connect_with>" 4
sslmode: "prefer" 5
type: "unmanaged"
type: Opaque
```

- Namespace to create the secret in. This should be the same namespace you wish to deploy to.
- The resolvable hostname for your database node.
- External port defaults to 5432.
- Value for variable **password** should not contain single or double quotes (', ") or backslashes (\) to avoid any issues during deployment, backup or restoration.
- The variable **sslmode** is valid for **external** databases only. The allowed values are: **prefer**, **disable**, **allow**, **require**, **verify-ca**, and **verify-full**.
- 2. Apply **external-postgres-configuration-secret.yml** to your cluster using the **oc create** command.

\$ oc create -f external-postgres-configuration-secret.yml

3. When creating your **AutomationHub** custom resource object, specify the secret on your spec, following the example below:

```
apiVersion: awx.ansible.com/v1beta1
kind: AutomationHub
metadata:
name: hub-dev
spec:
```

postgres\_configuration\_secret: external-postgres-configuration

### 4.5. FINDING AND DELETING PVCS

A persistent volume claim (PVC) is a storage volume used to store data that automation hub and automation controller applications use. These PVCs are independent from the applications and remain even when the application is deleted. If you are confident that you no longer need a PVC, or have backed it up elsewhere, you can manually delete them.

### Procedure

1. List the existing PVCs in your deployment namespace:

oc get pvc -n <namespace>

- 2. Identify the PVC associated with your previous deployment by comparing the old deployment name and the PVC name.
- 3. Delete the old PVC:

oc delete pvc -n <namespace> <pvc-name>

# 4.6. ADDITIONAL RESOURCES

• For more information on running operators on OpenShift Container Platform, navigate to the OpenShift Container Platform product documentation and click the Operators - Working with Operators in OpenShift Container Platform guide.

# CHAPTER 5. INSTALLING ANSIBLE AUTOMATION PLATFORM OPERATOR FROM THE OPENSHIFT CONTAINER PLATFORM CLI

Use these instructions to install the Ansible Automation Platform Operator on Red Hat OpenShift Container Platform from the OpenShift Container Platform command-line interface (CLI) using the **oc** command.

## 5.1. PREREQUISITES

- Access to Red Hat OpenShift Container Platform using an account with operator installation permissions.
- The OpenShift Container Platform CLI oc command is installed on your local system. Refer to Installing the OpenShift CLI in the Red Hat OpenShift Container Platform product documentation for further information.

# 5.2. SUBSCRIBING A NAMESPACE TO AN OPERATOR USING THE OPENSHIFT CONTAINER PLATFORM CLI

- 1. Create a project for the operator
  - oc new-project ansible-automation-platform
- 2. Create a file called **sub.yaml**.
- 3. Add the following YAML code to the **sub.yaml** file.

```
apiVersion: v1
kind: Namespace
metadata:
 labels:
  openshift.io/cluster-monitoring: "true"
 name: ansible-automation-platform
apiVersion: operators.coreos.com/v1
kind: OperatorGroup
metadata:
 name: ansible-automation-platform-operator
 namespace: ansible-automation-platform
 targetNamespaces:
  - ansible-automation-platform
apiVersion: operators.coreos.com/v1alpha1
kind: Subscription
metadata:
 name: ansible-automation-platform
 namespace: ansible-automation-platform
spec:
 channel: 'stable-2.2'
```

installPlanApproval: Automatic

name: ansible-automation-platform-operator

source: redhat-operators

sourceNamespace: openshift-marketplace

---

apiVersion: automationcontroller.ansible.com/v1beta1

kind: AutomationController

metadata:

name: example

namespace: ansible-automation-platform

spec: replicas: 1

This file creates a **Subscription** object called **ansible-automation-platform** that subscribes the **ansible-automation-platform** namespace to the **ansible-automation-platform-operator** operator.

It then creates an **AutomationController** object called **example** in the **ansible-automation-platform** namespace.

To change the Automation controller name from *example*, edit the *name* field in the **kind:**AutomationController section of **sub.yaml** and replace *<automation\_controller\_name>* with the name you want to use:

apiVersion: automationcontroller.ansible.com/v1beta1

kind: AutomationController

metadata:

name: <automation\_controller\_name>
namespace: ansible-automation-platform

4. Run the **oc apply** command to create the objects specified in the **sub.yaml** file:

oc apply -f sub.yaml

To verify that the namespace has been successfully subscribed to the **ansible-automation-platform-operator** operator, run the **oc get subs** command:

\$ oc get subs -n ansible-automation-platform

For further information about subscribing namespaces to operators, see Installing from OperatorHub using the CLI in the Red Hat OpenShift Container Platform *Operators* guide.

You can use the OpenShift Container Platform CLI to fetch the web address and the password of the Automation controller that you created.

# 5.3. FETCHING AUTOMATION CONTROLLER LOGIN DETAILS FROM THE OPENSHIFT CONTAINER PLATFORM CLI

To login to the Automation controller, you need the web address and the password.

### 5.3.1. Fetching the automation controller web address

A Red Hat OpenShift Container Platform route exposes a service at a host name, so that external clients can reach it by name. When you created the automation controller instance, a route was created for it. The route inherits the name that you assigned to the automation controller object in the YAML file.

Use the following command to fetch the routes:

oc get routes -n <controller namespace>

In the following example, the example automation controller is running in the ansible-automationplatform namespace.

\$ oc get routes -n ansible-automation-platform

NAME HOST/PORT PATH SERVICES PORT TERMINATION

**WILDCARD** 

example example-ansible-automation-platform.apps-crc.testing example-service http edge/Redirect None

The address for the automation controller instance is example-ansible-automation-platform.appscrc.testing.

# 5.3.2. Fetching the automation controller password

The YAML block for the automation controller instance in **sub.yaml** assigns values to the *name* and admin\_user keys. Use these values in the following command to fetch the password for the automation controller instance.

oc get secret/<controller\_name>-<admin\_user>-password -o yaml

The default value for admin\_user is admin. Modify the command if you changed the admin username in sub.yaml.

The following example retrieves the password for an automation controller object called **example**:

oc get secret/example-admin-password -o yaml

The password for the automation controller instance is listed in the **metadata** field in the output:

\$ oc get secret/example-admin-password -o yaml

apiVersion: v1

data:

kind: Secret metadata: annotations:

kubectl.kubernetes.io/last-applied-configuration: '{"apiVersion":"v1","kind":"Secret","metadata":

{"labels":{"app.kubernetes.io/component":"automationcontroller","app.kubernetes.io/managedby":"automationcontroller-

operator", "app.kubernetes.io/name": "example", "app.kubernetes.io/operator-

version":"","app.kubernetes.io/part-of":"example"},"name":"example-admin-

password", "namespace": "ansible-automation-platform"}, "stringData":

{"password":"88TG88TG88TG88TG88TG88TG88TG"}}'

creationTimestamp: "2021-11-03T00:02:24Z"

labels:

app.kubernetes.io/component: automationcontroller

app.kubernetes.io/managed-by: automationcontroller-operator

app.kubernetes.io/name: example

app.kubernetes.io/operator-version: "" app.kubernetes.io/part-of: example name: example-admin-password

namespace: ansible-automation-platform

resourceVersion: "185185"

uid: 39393939-5252-4242-b929-665f665f665f

For this example, the password is **88TG88TG88TG88TG88TG88TG88TG88TG**.

# 5.4. ADDITIONAL RESOURCES

• For more information on running operators on OpenShift Container Platform, navigate to the OpenShift Container Platform product documentation and click the Operators - Working with Operators in OpenShift Container Platform guide.

# CHAPTER 6. USING RED HAT SINGLE SIGN-ON OPERATOR WITH AUTOMATION HUB

Private automation hub uses Red Hat Single Sign-On for authentication.

The Red Hat Single Sign-On Operator creates and manages resources. Use this Operator to create custom resources to automate Red Hat Single Sign-On administration in Openshift.

- When installing Ansible Automation Platform on *Virtual Machines* (VMs) the installer can automatically install and configure Red Hat Single Sign-On for use with private automation hub.
- When installing Ansible Automation Platform on Red Hat OpenShift Container Platform you must install Single Sign-On separately.

This chapter describes the process to configure Red Hat Single Sign-On and integrate it with private automation hub when Ansible Automation Platform is installed on OpenShift Container Platform.

## **Prerequisites**

- You have access to Red Hat OpenShift Container Platform using an account with operator installation permissions.
- You have installed the catalog containing the Red Hat Ansible Automation Platform operators.
- You have installed the Red Hat Single Sign-On Operator. To install the Red Hat Single Sign-On Operator, follow the procedure in Installing Red Hat Single Sign-On using a custom resource in the Red Hat Single Sign-On documentation.

### 6.1. CREATING A KEYCLOAK INSTANCE

When the Red Hat Single Sign-On Operator is installed you can create a Keycloak instance for use with Ansible Automation Platform.

From here you provide an external Postgres or one will be created for you.

#### **Procedure**

- 1. Navigate to **Operator** → **Installed Operators**.
- 2. Select the **rh-sso** project.
- 3. Select the **Red Hat Single Sign-On Operator**.
- 4. On the Red Hat Single Sign-On Operator details page select **Keycloak**.
- 5. Click **Create instance**.
- 6. Click YAML view.

The default Keycloak custom resource is as follows:

apiVersion: keycloak.org/v1alpha1

kind: Keycloak metadata:

name: example-keycloak

labels:

app: sso

namespace: aap

spec:

externalAccess: enabled: true instances: 1

### 7. Click Create

- 8. When deployment is complete, you can use this credential to login to the administrative console.
- 9. You can find the credentials for the administrator in the **credential-<custom-resource>** (example keycloak) secret in the namespace.

# 6.2. CREATING A KEYCLOAK REALM FOR ANSIBLE AUTOMATION PLATFORM

Create a realm to manage a set of users, credentials, roles, and groups. A user belongs to and logs into a realm. Realms are isolated from one another and can only manage and authenticate the users that they control.

#### **Procedure**

- 1. Navigate to **Operator** → **Installed Operators**.
- 2. Select the Red Hat Single Sign-On Operator project.
- 3. Select the Keycloak Realm tab and click Create Keycloak Realm.
- 4. On the Keycloak Realm form, select YAML view. Edit the YAML file as follows:

kind: KeycloakRealm

apiVersion: keycloak.org/v1alpha1

metadata:

name: ansible-automation-platform-keycloakrealm

namespace: rh-sso

labels: app: sso

realm: ansible-automation-platform

spec: realm:

id: ansible-automation-platform realm: ansible-automation-platform

enabled: true

displayName: Ansible Automation Platform

instanceSelector: matchLabels: app: sso

Field	Description
metadata.name	Set a unique value in metadata for the name of the configuration resource (CR).

metadata.namespace	Set a unique value in metadata for the name of the configuration resource (CR).
metadata.labels.app	Set labels to a unique value. This is used when creating the client CR.
metadata.labels.realm	Set labels to a unique value. This is used when creating the client CR.
spec.realm.id	Set the realm name and id. These must be the same.
spec.realm.realm	Set the realm name and id. These must be the same.
spec.realm.displayname	Set the name to display.

5. Click **Create** and wait for the process to complete.

### 6.3. CREATING A KEYCLOAK CLIENT

Keycloak clients authenticate hub users with Red Hat Single Sign-On. When a user authenticates the request goes through the Keycloak client. When Single Sign-On validates or issues the **OAuth** token, the client provides the response to automation hub and the user can log in.

### Procedure

- 1. Navigate to **Operator** → **Installed Operators**.
- 2. Select the Red Hat Single Sign-On Operator project.
- 3. Select the Keycloak Client tab and click Create Keycloak Client.
- 4. On the Keycloak Realm form, select YAML view.
- 5. Replace the default YAML file with the following:

```
kind: KeycloakClient
apiVersion: keycloak.org/v1alpha1
metadata:
name: automation-hub-client-secret
labels:
app: sso
realm: ansible-automation-platform
namespace: rh-sso
spec:
realmSelector:
matchLabels:
app: sso
realm: ansible-automation-platform
client:
```

name: Automation Hub clientld: automation-hub secret: <client-secret> clientAuthenticatorType: client-secret description: Client for automation hub attributes: user.info.response.signature.alg: RS256 request.object.signature.alg: RS256 directAccessGrantsEnabled: true publicClient: true protocol: openid-connect standardFlowEnabled: true protocolMappers: - config: access.token.claim: "true" claim.name: "family name" id.token.claim: "true" jsonType.label: String user.attribute: lastName userinfo.token.claim: "true" consentRequired: false name: family name protocol: openid-connect protocolMapper: oidc-usermodel-property-mapper - config: userinfo.token.claim: "true" user.attribute: email id.token.claim: "true" access.token.claim: "true" claim.name: email jsonType.label: String name: email protocol: openid-connect protocolMapper: oidc-usermodel-property-mapper consentRequired: false - config: multivalued: "true" access.token.claim: "true" claim.name: "resource\_access.\${client\_id}.roles" isonType.label: String name: client roles protocol: openid-connect protocolMapper: oidc-usermodel-client-role-mapper consentRequired: false - config: userinfo.token.claim: "true" user.attribute: firstName id.token.claim: "true" access.token.claim: "true" claim.name: given name jsonType.label: String name: given name protocol: openid-connect protocolMapper: oidc-usermodel-property-mapper consentRequired: false - config:

```
id.token.claim: "true"
   access.token.claim: "true"
   userinfo.token.claim: "true"
  name: full name
  protocol: openid-connect
  protocolMapper: oidc-full-name-mapper
  consentRequired: false
 - config:
   userinfo.token.claim: "true"
   user.attribute: username
   id.token.claim: "true"
   access.token.claim: "true"
   claim.name: preferred username
   isonType.label: String
  name: <username>
  protocol: openid-connect
  protocolMapper: oidc-usermodel-property-mapper
  consentRequired: false
 - config:
   access.token.claim: "true"
   claim.name: "group"
   full.path: "true"
   id.token.claim: "true"
   userinfo.token.claim: "true"
  consentRequired: false
  name: group
  protocol: openid-connect
  protocolMapper: oidc-group-membership-mapper
 - config:
   multivalued: 'true'
   id.token.claim: 'true'
   access.token.claim: 'true'
   userinfo.token.claim: 'true'
   usermodel.clientRoleMapping.clientId: '{HubName}'
   claim.name: client roles
   jsonType.label: String
  name: client roles
  protocolMapper: oidc-usermodel-client-role-mapper
  protocol: openid-connect
 - config:
   id.token.claim: "true"
   access.token.claim: "true"
   included.client.audience: '{HubName}'
  protocol: openid-connect
  name: audience mapper
  protocolMapper: oidc-audience-mapper
- name: "hubadmin"
 description: "An administrator role for automation hub"
```

- Replace this with a unique value.

6. Click **Create** and wait for the process to complete.

When automation hub is deployed, you must update the client with the "Valid Redirect URIs" and "Web

Origins" as described in Updating the Red Hat Single Sign-On client Additionally, the client comes preconfigured with token mappers, however, if your authentication provider does not provide group data to Red Hat SSO, then the group mapping must be updated to reflect how that information is passed. This is commonly by user attribute.

### 6.4. CREATING A KEYCLOAK USER

This procedure creates a Keycloak user, with the **hubadmin** role, that can log in to automation hub with Super Administration privileges.

### **Procedure**

- 1. Navigate to **Operator** → **Installed Operators**.
- 2. Select the Red Hat Single Sign-On Operator project.
- 3. Select the Keycloak Realm tab and click Create Keycloak User.
- 4. On the Keycloak User form, select YAML view.
- 5. Replace the default YAML file with the following:

```
apiVersion: keycloak.org/v1alpha1
kind: KeycloakUser
metadata:
 name: hubadmin-user
 labels:
  app: sso
  realm: ansible-automation-platform
 namespace: rh-sso
spec:
 realmSelector:
  matchLabels:
   app: sso
   realm: ansible-automation-platform
  username: hub_admin
  firstName: Hub
  lastName: Admin
  email: hub_admin@example.com
  enabled: true
  emailVerified: false
  credentials:
   - type: password
    value: <ch8ngeme>
  clientRoles:
   automation-hub:
    - hubadmin
```

6. Click **Create** and wait for the process to complete.

When a user is created, the Operator creates a Secret containing both the username and password using the following naming pattern: **credential-<realm name>-<username>-<namespace>**. In this example the credential is called **credential-ansible-automation-platform-hub-admin-rh-sso**. When a

user is created the Operator does not update the user's password. Password changes are not reflected in the Secret.

### 6.5. INSTALLING THE ANSIBLE AUTOMATION PLATFORM OPERATOR

### **Procedure**

- Navigate to Operator → Operator Hub and search for the Ansible Automation Platform Operator.
- 2. Select the Ansible Automation Platform Operator project.
- 3. Click on the Operator tile.
- 4. Click Install.
- 5. Select a Project to install the Operator into. Red Hat recommends using the Operator recommended Namespace name.
  - a. If you want to install the Operator into a project other than the recommended one, select **Create Project** from the drop down menu.
  - b. Enter the Project name.
  - c. Click Create.
- 6. Click Install.
- 7. When the Operator has been installed, click **View Operator**.

# 6.6. CREATING A RED HAT SINGLE SIGN-ON CONNECTION SECRET

### **Procedure**

- 1. Navigate to https://<sso host>/auth/realms/ansible-automation-platform.
- 2. Copy the **public\_key** value.
- 3. In the OpenShift Web UI, navigate to Workloads → Secrets.
- 4. Select the ansible-automation-platform project.
- 5. Click **Create**, and select **From YAML**.
- 6. Edit the following YAML to create the secret

apiVersion: v1 kind: Secret metadata: name: autom

name: automation-hub-sso

namespace: ansible-automation-platform

type: Opaque stringData:

keycloak\_host: "keycloak-rh-sso.apps-crc.testing"

keycloak\_port: "443"

keycloak\_protocol: "https"
keycloak\_realm: "ansible-automation-platform"
keycloak\_admin\_role: "hubadmin"
social\_auth\_keycloak\_key: "automation-hub"
social\_auth\_keycloak\_secret: "client-secret"
social\_auth\_keycloak\_public\_key: >3

- This name is used in the next step when creating the automation hub instance.
- 2 If the secret was changed when creating the Keycloak client for automation hub be sure to change this value to match.
- Enter the value of the **public\_key** copied in Installing the Ansible Automation Platform Operator.
- 7. Click **Create** and wait for the process to complete.

## 6.7. INSTALLING AUTOMATION HUB USING THE OPERATOR

Use the following procedure to install automation hub using the operator.

#### Procedure

- 1. Navigate to **Operator** → **Installed Operators**.
- 2. Select the Ansible Automation Platform.
- 3. Select the Automation hub tab and click Create Automation hub.
- 4. Select YAML view. The YAML should be similar to:

apiVersion: automationhub.ansible.com/v1beta1 kind: AutomationHub metadata: name: private-ah namespace: ansible-automation-platform spec: sso secret: automation-hub-sso pulp settings: verify ssl: false route\_tls\_termination\_mechanism: Edge ingress\_type: Route loadbalancer port: 80 file\_storage\_size: 100Gi image\_pull\_policy: IfNotPresent web: replicas: 1 file\_storage\_access\_mode: ReadWriteMany content: log level: INFO replicas: 2 postgres\_storage\_requirements: limits: storage: 50Gi

requests: storage: 8Gi api: log level: INFO replicas: 1 postgres\_resource\_requirements: limits: cpu: 1000m memory: 8Gi requests: cpu: 500m memory: 2Gi loadbalancer\_protocol: http resource\_manager: replicas: 1 worker: replicas: 2

- Set metadata.name to the name to use for the instance.
- Set spec.sso\_secret to the name of the secret created in Creating a Secret to hold the Red Hat Single Sign On connection details.



### NOTE

This YAML turns off SSL verification (**ssl\_verify: false**). If you are not using self-signed certificates for OpenShift this setting can be removed.

5. Click **Create** and wait for the process to complete.

# 6.8. DETERMINING THE AUTOMATION HUB ROUTE

Use the following procedure to determine the hub route.

### Procedure

- 1. Navigate to **Networking** → **Routes**.
- 2. Select the project you used for the install.
- 3. Copy the location of the **private-ah-web-svc** service. The name of the service is different if you used a different name when creating the automation hub instance. This is used later to update the Red Hat Single Sign-On client.

# 6.9. UPDATING THE RED HAT SINGLE SIGN-ON CLIENT

When automation hub is installed and you know the URL of the instance, you must update the Red Hat Single Sign-On to set the Valid Redirect URIs and Web Origins settings.

### **Procedure**

1. Navigate to **Operator** → **Installed Operators**.

- 2. Select the RH-SSO project.
- 3. Click Red Hat Single Sign-On Operator.
- 4. Select Keycloak Client.
- 5. Click on the automation-hub-client-secret client.
- 6. Select YAML.
- 7. Update the Client YAML to add the Valid Redirect URIs and Web Origins settings.

### redirectUris:

- 'https://private-ah-ansible-automation-platform.apps-crc.testing/\*' webOrigins:
- 'https://private-ah-ansible-automation-platform.apps-crc.testing'

Field	Description
redirectURIs	This is the location determined in Determine Automation Hub Route. Be sure to add the /* to the end of the <b>redirectUris</b> setting.
webOrigins	This is the location determined in Determine Automation Hub Route.



### **NOTE**

Ensure the indentation is correct when entering these settings.

8. Click Save.

### To verify connectivity

- 1. Navigate to the automation hub route.
- 2. Enter the **hub\_admin** user credentials and sign in.
- 3. Red Hat Single Sign-On processes the authentication and redirects back to automation hub.

# 6.10. ADDITIONAL RESOURCES

 For more information on running operators on OpenShift Container Platform, see Working with Operators in OpenShift Container Platform in the OpenShift Container Platform product documentation.

# CHAPTER 7. MIGRATING RED HAT ANSIBLE AUTOMATION PLATFORM TO ANSIBLE AUTOMATION PLATFORM OPERATOR

Migrating your Red Hat Ansible Automation Platform deployment to the Ansible Automation Platform Operator allows you to take advantage of the benefits provided by a Kubernetes native operator, including simplified upgrades and full lifecycle support for your Red Hat Ansible Automation Platform deployments.

Use these procedures to migrate any of the following deployments to the Ansible Automation Platform Operator:

- A VM-based installation of Ansible Tower 3.8.6, automation controller, or automation hub
- An Openshift instance of Ansible Tower 3.8.6 (Ansible Automation Platform 1.2)

# 7.1. MIGRATION CONSIDERATIONS

If you are upgrading from Ansible Automation Platform 1.2 on OpenShift Container Platform 3 to Ansible Automation Platform 2.x on OpenShift Container Platform 4, you must provision a fresh OpenShift Container Platform version 4 cluster and then migrate the Ansible Automation Platform to the new cluster.

# 7.2. PREPARING FOR MIGRATION

Before migrating your current Ansible Automation Platform deployment to Ansible Automation Platform Operator, you need to back up your existing data, create k8s secrets for your secret key and postgresql configuration.



### NOTE

If you are migrating both automation controller and automation hub instances, repeat the steps in Creating a secret key secret and Creating a postgresql configuration secret for both and then proceed to Migrating data to the Ansible Automation Platform Operator .

# 7.2.1. Prerequisites

To migrate Ansible Automation Platform deployment to Ansible Automation Platform Operator, you must have the following:

- Secret key secret
- Postgresgl configuration
- Role-based Access Control for the namespaces on the new OpenShift cluster
- The new OpenShift cluster must be able to connect to the previous PostgreSQL database



### **NOTE**

Secret key information can be located in the inventory file created during the initial Red Hat Ansible Automation Platform installation. If you are unable to remember your secret key or have trouble locating your inventory file, contact Ansible support via the Red Hat Customer portal.

Before migrating your data from Ansible Automation Platform 2.x or earlier, you must back up your data for loss prevention. To backup your data, do the following:

### Procedure

- 1. Log in to your current deployment project.
- 2. Run setup.sh to create a backup of your current data/deployment: For on-prem deployments of version 2.x or earlier:
  - \$ ./setup.sh -b

For OpenShift deployments prior to version 2.0 (non-operator deployments):

./setup\_openshift.sh -b

# 7.2.2. Creating a secret key secret

To migrate your data to Ansible Automation Platform Operator on OpenShift Container Platform, you must create a secret key that matches the secret key defined in the inventory file during your initial installation. Otherwise, the migrated data will remain encrypted and unusable after migration.

### Procedure

- 1. Locate the old secret key in the inventory file you used to deploy AAP in your previous installation.
- 2. Create a yaml file for your secret key:

apiVersion: v1 kind: Secret metadata:

name: <resourcename>-secret-key namespace: <target-namespace>

stringData:

secret\_key: <old-secret-key>

type: Opaque

3. Apply the secret key yaml to the cluster:

oc apply -f <secret-key.yml>

# 7.2.3. Creating a postgresql configuration secret

For migration to be successful, you must provide access to the database for your existing deployment.

### Procedure

1. Create a yaml file for your postgresql configuration secret:

```
apiVersion: v1
kind: Secret
metadata:
name: <resourcename>-old-postgres-configuration
namespace: <target namespace>
stringData:
host: "<external ip or url resolvable by the cluster>"
port: "<external port, this usually defaults to 5432>"
database: "<desired database name>"
username: "<username to connect as>"
password: "<password to connect with>"
type: Opaque
```

2. Apply the postgresql configuration yaml to the cluster:

oc apply -f <old-postgres-configuration.yml>

# 7.2.4. Verifying network connectivity

To ensure successful migration of your data, verify that you have network connectivity from your new operator deployment to your old deployment database.

### **Prerequisites**

Take note of the host and port information from your existing deployment. This information is located in the postgres.py file located in the conf.d directory.

## **Procedure**

1. Create a yaml file to verify the connection between your new deployment and your old deployment database:

```
apiVersion: v1
kind: Pod
metadata:
    name: dbchecker
spec:
    containers:
    - name: dbchecker
    image: registry.redhat.io/rhel8/postgresql-12:latest
    command: ["sleep"]
    args: ["600"]
```

2. Apply the connection checker yaml file to your new project deployment:

```
oc project ansible-automation-platform oc apply -f connection_checker.yaml
```

3. Verify that the connection checker pod is running:

oc get pods

4. Connect to a pod shell:

oc rsh dbchecker

5. After the shell session opens in the pod, verify that the new project can connect to your old project cluster:

pg\_isready -h <old-host-address> -p <old-port-number> -U awx

### Example

<old-host-address>:<old-port-number> - accepting connections

# 7.3. MIGRATING DATA TO THE ANSIBLE AUTOMATION PLATFORM OPERATOR

After you have set your secret key, postgresql credentials, verified network connectivity and installed the Ansible Automation Platform Operator, you must create a custom resource controller object before you can migrate your data.

# 7.3.1. Creating an AutomationController object

Use the following steps to create an AutomationController custom resource object.

### Procedure

- 1. Log in to Red Hat OpenShift Container Platform
- 2. Navigate to Operators → Installed Operators.
- 3. Select the Ansible Automation Platform Operator installed on your project namespace.
- 4. Select the Automation Controller tab.
- 5. Click Create AutomationController.
- 6. Enter a name for the new deployment.
- 7. In Advanced configurations, select your secret key secret and postgres configuration secret.
- 8. Click Create.

# 7.3.2. Creating an AutomationHub object

Use the following steps to create an AutomationHub custom resource object.

### **Procedure**

1. Log in to Red Hat OpenShift Container Platform

- 2. Navigate to **Operators** → **Installed Operators**.
- 3. Select the Ansible Automation Platform Operator installed on your project namespace.
- 4. Select the Automation Hub tab.
- 5. Click Create AutomationHub.
- 6. Enter a name for the new deployment.
- 7. In Advanced configurations, select your secret key secret and postgres configuration secret.
- 8. Click Create.

# 7.4. POST MIGRATION CLEANUP

After your data migration is complete, you must delete any InstanceGroups that are no longer required.

### **Procedure**

1. Log in to Red Hat Ansible Automation Platform as the administrator with the password you created during migration.

Note: If you did not create an administrator password during migration, one was automatically created for you. To locate this password, go to your project, select **Workloads** → **Secrets** and open controller-admin-password. From there you can copy the password and paste it into the Red Hat Ansible Automation Platform password field.

- 1. Select Administration → InstanceGroups.
- 2. Select all InstanceGroups except controlplane and default.
- 3. Click Delete.

# CHAPTER 8. UPGRADING ANSIBLE AUTOMATION PLATFORM OPERATOR ON OPENSHIFT CONTAINER PLATFORM

The Ansible Automation Platform Operator simplifies the installation, upgrade and deployment of new Red Hat Ansible Automation Platform instances in your OpenShift Container Platform environment.

### 8.1. UPGRADE CONSIDERATIONS

Red Hat Ansible Automation Platform version 2.0 was the first release of the Ansible Automation Platform Operator. If you are upgrading from version 2.0, continue to the Upgrading the Ansible Automation Platform Operator procedure.

If you are using a version of OpenShift Container Platform that is not supported by the version of Red Hat Ansible Automation Platform to which you are upgrading, you must upgrade your OpenShift Container Platform cluster to a supported version prior to upgrading.

Refer to the Red Hat Ansible Automation Platform Life Cycle to determine the OpenShift Container Platform version needed.

For information about upgrading your cluster, refer to Updating clusters.

# 8.2. PREREQUISITES

To upgrade to a newer version of Ansible Automation Platform Operator, it is recommended that you do the following:

- Create AutomationControllerBackup and AutomationHubBackup objects.
- Review the release notes for the new Ansible Automation Platform version to which you are upgrading and any intermediate versions.

### 8.3. UPGRADING THE ANSIBLE AUTOMATION PLATFORM OPERATOR

To upgrade to the latest version of Ansible Automation Platform Operator on OpenShift Container Platform, do the following:

#### **Prodedure**

- 1. Log in to OpenShift Container Platform.
- 2. Navigate to Operators → Installed Operators.
- 3. Select the **Subscriptions** tab.
- 4. Under Upgrade status, click Upgrade Available.
- 5. Click Preview InstallPlan.
- 6. Click **Approve**.