Red Hat Insights 1-latest

Assessing RHEL Configuration Issues Using the Red Hat Insights Advisor Service

Assess and monitor the configuration issues impacting your RHEL systems

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Abstract

Use the Insights Advisor service to assess and monitor configuration issues affecting the availability, stability, performance, and security of your RHEL systems. Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see our CTO Chris Wright's message .

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CHAPTER 1. OVERVIEW OF INSIGHTS FOR RED HAT ENTERPRISE LINUX ADVISOR SERVICE ASSESSMENT AND MONITORING

Use the advisor service to assess and monitor the health of your Red Hat Enterprise Linux (RHEL) infrastructure. Whether you are concerned with individual or groups of systems, or with your whole infrastructure, be aware of the exposure of your systems to configuration issues that can affect availability, stability, performance, and security.

After installing and registering the Insights for Red Hat Enterprise Linux client, the client runs daily to check systems against a database of **Recommendations**, which are sets of conditions that can leave your RHEL systems at risk. Your data is then uploaded to the Operations > Advisor > Recommendations page where you can perform the following actions:

- See all of the recommendations for your entire RHEL infrastructure.

- Use robust filtering capabilities to refine your results to those recommendations, systems, groups, or workloads that are of greatest concern to you, including SAP workloads, Satellite host collections, and custom tags.

- Learn more about individual recommendations, details about the risks they present, and get resolutions tailored to your individual systems.

- Share results with other stakeholders. For more information, see *Generating Advisor Service Reports*.

- Create and manage remediation playbooks to fix issues right from the Insights for Red Hat Enterprise Linux application. For more information, see *Red Hat Insights Remediations Guide* .

1.1. USER ACCESS SETTINGS IN THE RED HAT HYBRID CLOUD CONSOLE

User Access is the Red Hat implementation of role-based access control (RBAC). Your Organization Administrator uses User Access to configure what users can see and do on the Red Hat Hybrid Cloud Console (the console):

- Control user access by organizing roles instead of assigning permissions individually to users.

- Create groups that include roles and their corresponding permissions.

- Assign users to these groups, allowing them to inherit the permissions associated with their group's roles.

1.1.1. Predefined User Access groups and roles

To make groups and roles easier to manage, Red Hat provides two predefined groups and a set of predefined roles.

1.1.1.1. Predefined groups

The **Default access group** contains all users in your organization. Many predefined roles are assigned to this group. It is automatically updated by Red Hat.

> **NOTE**
>
> If the Organization Administrator makes changes to the **Default access** group its name changes to **Custom default access** group and it is no longer updated by Red Hat.

The **Default admin access** group contains only users who have Organization Administrator permissions. This group is automatically maintained and users and roles in this group cannot be changed.

On the Hybrid Cloud Console navigate to Red Hat Hybrid Cloud Console > the **Settings** icon (⚙) > Identity & Access Management > User Access > Groups to see the current groups in your account. This view is limited to the Organization Administrator.

1.1.1.2. Predefined roles assigned to groups

The **Default access** group contains many of the predefined roles. Because all users in your organization are members of the **Default access** group, they inherit all permissions assigned to that group.

The **Default admin access** group includes many (but not all) predefined roles that provide update and delete permissions. The roles in this group usually include **administrator** in their name.

On the Hybrid Cloud Console navigate to Red Hat Hybrid Cloud Console > the **Settings** icon (⚙) > Identity & Access Management > User Access > Roles to see the current roles in your account. You can see how many groups each role is assigned to. This view is limited to the Organization Administrator.

See *User Access Configuration Guide for Role-based Access Control (RBAC)* for additional information.

1.1.2. Access permissions

The **Prerequisites** for each procedure list which predefined role provides the permissions you must have. As a user, you can navigate to Red Hat Hybrid Cloud Console > the **Settings** icon (⚙) > My User Access to view the roles and application permissions currently inherited by you.

If you try to access Insights for Red Hat Enterprise Linux features and see a message that you do not have permission to perform this action, you must obtain additional permissions. The Organization Administrator or the User Access administrator for your organization configures those permissions.

Use the Red Hat Hybrid Cloud Console Virtual Assistant to ask "Contact my Organization Administrator". The assistant sends an email to the Organization Administrator on your behalf.

1.1.3. User Access roles for advisor service users

The following roles enable standard or enhanced access to remediations features in Insights for Red Hat Enterprise Linux:

- **RHEL Advisor administrator.** Perform any available operation against any Insights for Red Hat Enterprise Linux advisor-service resource.

CHAPTER 2. ADVISOR-SERVICE RECOMMENDATIONS OVERVIEW

The advisor service bundles information about known configuration issues that might negatively affect the availability, stability, performance, or security of your RHEL systems. This information bundle is used to create recommendations about how you can fix or remediate issues on your systems. (A recommendation was formerly called a rule in Red Hat Insights for Red Hat Enterprise Linux.) Recommendations are published to the advisor service database, and can be accessed through the advisor recommendations page.

When you navigate to the recommendations page you can use various sort and filter methods to access information such as:

- **Modified**. Shows the date or time frame when a recommendation was last modified (or published) to the advisor service database.

- **Category**. Shows the type of issue or what the issue affects—whether the issue has the potential to negatively affect the availability, stability, performance, or security of RHEL systems.

- **Impact**. Shows the impact (**Low**, **Medium**, **High** or **Critical**) on system operations if an incident related to the recommendation were to happen.

- **Incidents**. Shows the issue has been classified as an incident and is an issue that is already affecting your systems.

- **Likelihood**. Shows the likelihood (**Low**, **Medium**, **High** or **Critical**) that the issue will negatively affect your infrastructure.

- **Name**. Shows a brief description of the issue, including how it affects RHEL systems.

- **Reboot Required**. Shows whether a system reboot is required (**Required** or **Not Required**) as part of remediation steps.

- **Remediation**. Shows if the fix or remediation requires manual steps or has an automated playbook.

- **Risk of change**. Shows the risk of change (**Very Low**, **Low**, **Moderate**, or **Important**) for systems if a remediation is executed.

- **Status**. Describes a recommendation's status. (**All**, **Enabled**, **Disabled**, or **Red Hat disabled**).

  - **All**. Shows results for all status options.

  - **Enabled** and **Disabled**. Show business-critical recommendations that are visible, or not visible. A disabled recommendation indicates that someone in your organization turned the visibility of a recommendation off.

  - **Red Hat disabled**. Shows recommendations that Red Hat makes available for you to enable when you are performing specific actions, like upgrading Red Hat Enterprise Linux major versions.

- **Systems** or **Systems impacted**. Shows the number of systems (**1 or more** or **None**) on which a recommendation is detected. **1 or more** systems shows one or more systems that have recommendations. **None** Shows systems that do not have recommendations.

- **Total risk**. Describes total risk level (**Low**, **Moderate**, **Important**, or **Critical**), which is determined by the likelihood that the issue will negatively affect your infrastructure, and the impact on system operations if that were to happen.

The default advisor service recommendations view shows a smaller subset of information. The information is filtered to show recommendation information for one or more systems. These recommendations have a status of **Enabled**. For information about using filters, see Filtering advisor-service recommendations.

2.1. SYSTEM AND RECOMMENDATION PAIRING

When a recommendation exists on a system, the advisor service identifies whether, and how, the system has been impacted *and* provides specific mitigation or resolution instructions. This information is visible when viewing a recommendation and then selecting an affected system.

After selecting an affected system, view all recommendations available for the system along with the following information:

- **Detected issues.** Specific information about the fault on that system

- **Steps to resolve.** Steps to resolve the issue on *that* system

- **Related knowledgebase articles.** KB articles or solutions about the general issue

- **Additional info.** Other support articles on the issue or solutions for resolution

- **Ansible.** Playbook remediation availability

2.2. RECOMMENDATION IMPACT DATE

A system is said to be *impacted* by a recommendation when the conditions described in that recommendation exist on the system. The advisor service informs users of when a system first became impacted by a recommendation.

You can apply the **Systems impacted** primary filter to the list of recommendations, and select the **1 or more** secondary filter to show only recommendations impacting systems. By clicking on a recommendation from the filtered list, you can see when that recommendation first impacted each of the systems on the list.

This information can be viewed in the **First impacted** column on the following pages in the advisor service web console:

- On the **Recommendations** list for a single system, for each recommendation where applicable.

- In the details view of a single recommendation, **Affected systems** list, for each system impacted by that recommendation.

CHAPTER 3. REFINING ADVISOR SERVICE RECOMMENDATIONS

The advisor service puts a lot of information at your fingertips, especially when Red Hat Insights for Red Hat Enterprise Linux is deployed on a large Red Hat Enterprise Linux infrastructure. There are several ways to refine advisor recommendations to help you focus on the issues and systems that matter the most. This section describes the multiple options for filtering, sorting, and excluding specific recommendations from your advisor results.

3.1. VIEWING ALL ADVISOR-SERVICE RECOMMENDATIONS

When you first enter the advisor service recommendations view, you see the default view and results of **Systems Impacted** (set to 1 or more systems) and **Status** (set to Enabled) filters being applied. To get a comprehensive view of *all* recommendations, including those not impacting your systems and those in the advisor database, use the following procedure:

Prerequisites

*You must be logged into the Red Hat Hybrid Cloud Console .

Procedure

1. Navigate to the Operations > Advisor > Recommendations page.

2. Click the close icon ✕ next to the **Systems Impacted** and **Status** filters. You can now browse through all of the potential recommendations for your systems.

3. Optionally, return to the default recommendations view that shows **1 or more of Systems impacted** and the **Status** set to **Enabled**, by clicking **Reset filters**.

3.2. FILTERING ADVISOR-SERVICE RECOMMENDATIONS

Select from the following filters to refine your recommendations list:

- **Name.** In the subfilter field, start typing the recommendation description or a keyword and select from the options presented.

- **Total risk.** In the subfilter field, select from one or more: Critical, Important, Moderate, or Low.

- **Risk of change.** In the subfilter field, select from High, Moderate, Low, or Very low.

- **Impact.** In the subfilter field, select from Critical, Important, Moderate, or Low.

- **Likelihood.** In the subfilter field, select from Critical, Important, Moderate, or Low.

- **Category.** In the subfilter field, select from Availability, Performance, Stability, or Security.

- **Incidents.** In the subfilter field, select to show recommendations with or without incidents having occurred.

- **Remediation.** In the subfilter field, select Ansible playbook or Manual for the remediation method.

- **Reboot required.** In the subfilter field, select either Required or Not required.

- **Ansible support.** In the subfilter field, select to show recommendations with or without Ansible Playbook support.

- **Status.** In the subfilter field, select from All, Enabled, Disabled, Red Hat disabled.

- **Systems impacted.** In the subfilter field, select either 1 or more or None.

To set filters, complete the following steps.

Procedure

1. Navigate to the Operations > Advisor > Recommendations page and log in if necessary.

2. Click the filter icon and select a filter category from the dropdown list.

Advisor recommendations

> ▼ Name ▼ | Filter by name | Q

Name

Systems ir | Enabled ✕ | **Reset filters**

Total risk

Risk of change | **Modified** ↕ | Ca

> N | on EC2 instances | 2 years ago
  w | access to the internal

Impact

N | lication vulnerabilities

Likelihood

> T | not configured on EC2 | 2 years ago
  ir | consistent and

Category

ir

Incidents

> R | place upgrade to | 2 years ago
  R

Remediation

Reboot required

> C | olicies overridden | 1 year ago

Status

> C | using untrusted | 2 years ago
  c

Systems impacted

3. Click the dropdown arrow in the subfilter menu and check a box (or boxes) to activate a subfilter or, in the case of Description, begin typing the name or description of a recommendation.

> ▼ Total risk ▼ | Filter by total risk ▼ | ◩

Systems impacted 1 or more ✕ | Status | ers

Name ↕ | dified ↕

> Misconfigured applications running | ☐ Critical | ears ago
  where IMDSv1 is enabled will have
  Metadata service by exploiting application vulnerabilities | ☐ Important
  (Incident) | ☐ Moderate

☐ Low

3.3. RECOMMENDATIONS TABLE COLUMNS AND SORTING

Sort columns in the advisor recommendations table using the following parameters:

- **Name.** Alphabetize by A to Z or Z to A.

- **Modified.** Order by number of days since the recommendation was last modified or published, from newest or oldest.

- **Total risk.** View in order of criticality.

- **Systems.** View by the number of your systems that are impacted.

- **Remediation.** Sort by recommendations that have or do not have Ansible Playbook support.

3.4. DISABLING AN ADVISOR-SERVICE RECOMMENDATION

Disable specific recommendations impacting your systems so that they no longer appear in your results. To disable a recommendation, complete the following steps:

Procedure

1. Navigate to the Operations > Advisor > Recommendations page and log in if necessary.

2. Locate the recommendation to disable.

3. Click the **More-options** icon ( ) at the right end of the row and then click **Disable recommendation**.

3.4.1. Viewing and enabling a previously disabled recommendation

When a recommendation is disabled, you will no longer see the recommendation in your advisor results. To reverse this action, complete the following steps:

Procedure

1. Navigate to the Operations > Advisor > Recommendations page and log in if necessary.

2. Click the Filter dropdown and select **Status**.
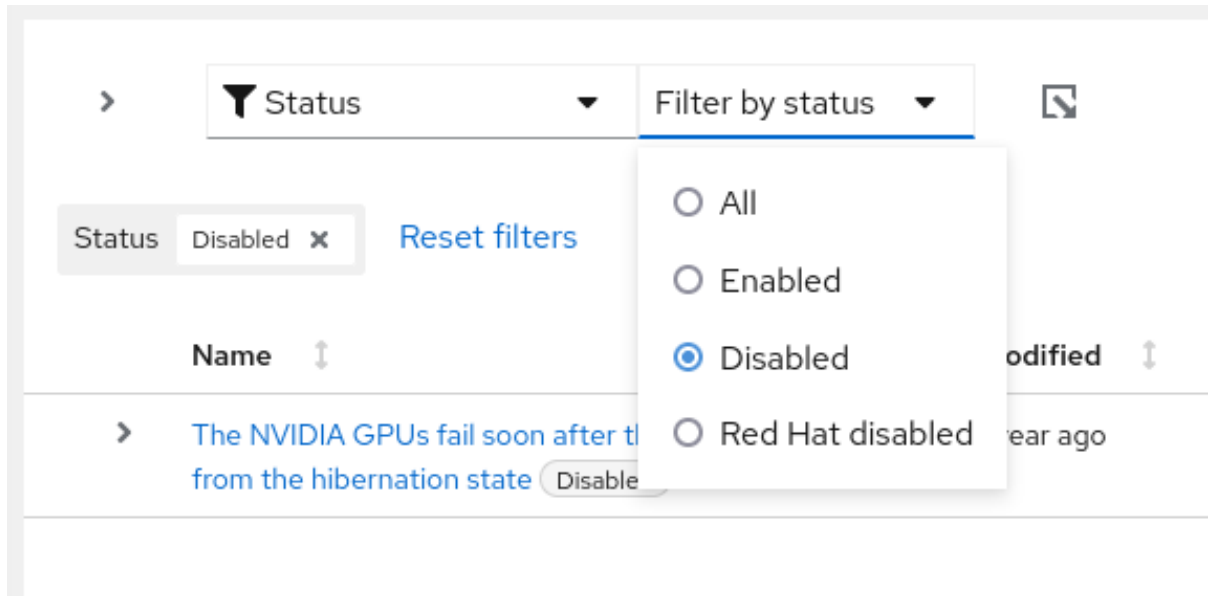
3. In the subfilter dropdown list, select **Disabled**.

4. Locate the recommendation to enable.

5. Click the **more-actions** icon, , on the right side of the row, and click **Enable recommendation**.
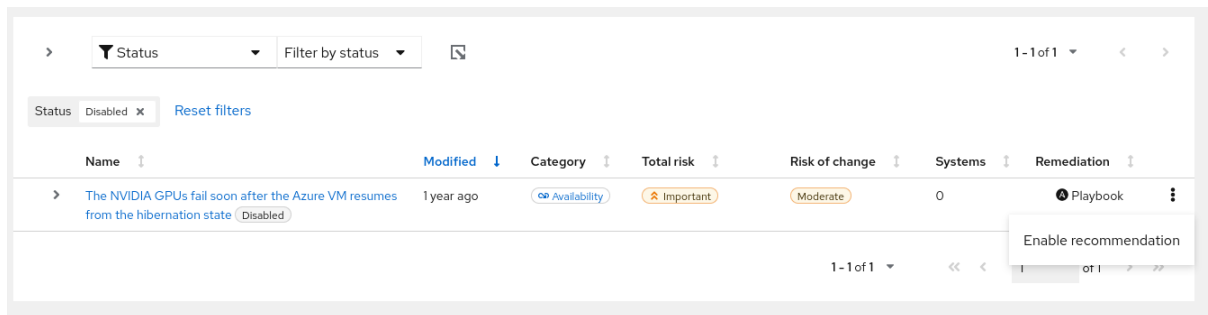
CHAPTER 4. REFINING YOUR VIEW OF SYSTEMS IN THE ADVISOR SERVICE

The **Systems** view shows all of your systems that have the Insights client installed and reporting advisor data. The Systems list can be refined in the following ways.

4.1. FILTER BY NAME

Search for the host or system name.

4.2. SORTING OPTIONS

Use the sorting arrows above the following columns to order your systems table:

- **Name.** Alphabetize by A to Z or Z to A.

- **Number of recommendations.** Order by the number of recommendations impacting each system.

- **Last seen.** Order by the number of minutes, hours, or days since an archive was last uploaded from the system to the advisor service.

## 4.3. FILTERING SYSTEMS BY TAGS, SAP WORKLOADS, AND GROUPS IN THE ADVISOR SERVICE

Filter results in the advisor service UI by custom group tags, SAP workloads, and Satellite groups to quickly locate and view the systems you want to focus on. In the advisor service, access tag, workload, and group filters using the **Filter results** box, located in the upper left corner of the page in the Red Hat Insights for Red Hat Enterprise Linux application. The filter dropdown menu shows all of the tags associated with the account, allowing you to click one or more parameters by which to filter. To filter by tags in the advisor service, complete the following steps:

Procedure

1. Navigate to the Operations > Advisor > Systems page and log in if necessary. The **Filter results** box is in most views in the Red Hat Insights for Red Hat Enterprise Linux application and these procedures work anywhere you access **Filter results**.

2. Click the arrow on the **Filter results** box and scroll to see the tags available for systems on this account.

3. Select one or more tags to filter by SAP workloads, Satellite host group, or a custom group. Applied tags are visible next to the **Filter results** box.

4. View the filtered results throughout the advisor service.

5. To remove the tag, click **Clear filters**.

Additional resources

- To learn more about system-group tags in Insights for Red Hat Enterprise Linux, see chapter, *System tags and groups*.

CHAPTER 5. SYSTEM TAGS AND GROUPS

Red Hat Insights for Red Hat Enterprise Linux enables administrators to filter groups of systems in inventory and in individual services using group tags. Groups are identified by the method of system data ingestion to Insights for Red Hat Enterprise Linux. Insights for Red Hat Enterprise Linux enables filtering groups of systems by those running SAP workloads, by Satellite host group, by Microsoft SQL Server workload, and by custom tags that are defined by system administrators with root access to configure the Insights client on the system.

> **NOTE**
>
> As of Spring 2022, inventory, advisor, compliance, vulnerability, patch, drift, and policies enable filtering by groups and tags. Other services will follow.

> **IMPORTANT**
>
> Unlike the other services that enable tagging, the compliance service sets tags within lists of systems in the compliance service UI. For more information, see the following section *Group and tag filters in the compliance service* .

Use the global, **Filter results** box to filter by SAP workloads, Satellite host groups, MS SQL Server workloads, or by custom tags added to the Insights client configuration file.

Prerequisites

The following prerequisites and conditions must be met to use the tagging features in Red Hat Insights for Red Hat Enterprise Linux:

- The Red Hat Insights client is installed and registered on each system.

- You must have root permissions, or their equivalent, to create custom tags or change the **/etc/insights-client/tags.yaml** file.

5.1. GROUP AND TAG FILTERS IN THE COMPLIANCE SERVICE

The compliance service enables users to apply tag and group filters to systems reporting compliance data; however, they are not set using the **Filter by status** dropdown. Unlike most of the other services in the Insights for Red Hat Enterprise Linux application, the compliance service only shows data for systems under the following conditions:

- The system is associated with a compliance service security policy.

- The system is reporting compliance data to insights using the **insights-client --compliance** command.

Because of those conditions, compliance-service users have to set tag and group filters using the primary and secondary filters located above lists of systems in the compliance service UI.

Tag and group filters above systems list in the compliance service

Filter by status ▼

Compliance systems

ⓘ The list of systems in this view is different than those that appear in the Inventory. Only systems currently associated with or reporting against compliance policies are displayed.

☐ 0 selected ▼ | ▼ Tags ▼ | Filter by tags ▼ | ↗ | 1 - 12 of 12 ▼
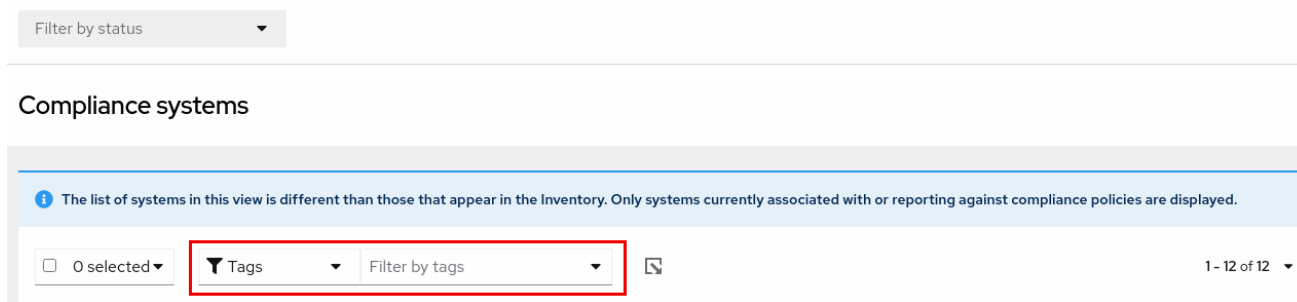
5.2. SAP WORKLOADS

As Linux becomes the mandatory operating system for SAP ERP workloads in 2025, Red Hat Enterprise Linux and Red Hat Insights for Red Hat Enterprise Linux are working to make Insights for Red Hat Enterprise Linux the management tool of choice for SAP administrators.

As part of this ongoing effort, Insights for Red Hat Enterprise Linux automatically tags systems running SAP workloads and by SAP ID (SID), without any customization needed by administrators. Users can easily filter those workloads throughout the Insights for Red Hat Enterprise Linux application by using the global **Filter by tags** drop-down menu.

5.3. SATELLITE HOST GROUPS

Satellite host groups are configured in Satellite and recognized automatically by Insights for Red Hat Enterprise Linux.

5.4. MICROSOFT SQL SERVER WORKLOADS

Using the global **Filter by tags** feature, Red Hat Insights for Red Hat Enterprise Linux users can select groups of systems running Microsoft SQL Server workloads.

In May of 2019, the Red Hat Insights team introduced a new set of Insights for Red Hat Enterprise Linux recommendations for Microsoft SQL Server running on Red Hat Enterprise Linux (RHEL). These rules alert administrators to operating system level configurations that do not conform to the documented recommendations from Microsoft and Red Hat.

A limitation of these rules was that they primarily analyzed the operating system and not the database itself. The latest release of Insights for Red Hat Enterprise Linux and RHEL 8.5, introduces Microsoft SQL Assessment API. The SQL Assessment API provides a mechanism to evaluate the database configuration of MS SQL Server for best practices. The API is delivered with a rule set containing best practice rules suggested by the Microsoft SQL Server Team. While this rule set is enhanced with the release of new versions, the API is built with the intent to give a highly customizable and extensible solution, which enables users to tune the default rules and create their own.

The SQL Assessment API is supported by PowerShell for Linux (available from Microsoft), and Microsoft has developed a PowerShell script that can be used to call the API and store its results as a JSON formatted file. With RHEL 8.5, the Insights client now uploads this JSON file and presents the results in an easy-to-understand format in the Insights for Red Hat Enterprise Linux UI.

For more information about SQL Server assessment in Insights for Red Hat Enterprise Linux, see SQL Server database best practices now available through Red Hat Insights.

5.4.1. Setting up SQL Server assessments

To configure the Microsoft SQL Assessment API to provide information to Red Hat Insights, the database administrator needs to take the following steps.

Procedure

1. In the database you wish to assess, create a login for SQL Server assessments using SQL Authentication. The following Transact-SQL creates a login. Replace **<*PASSWORD*>** with a strong password:

   ```
   USE [master]
   GO
   CREATE LOGIN [assessmentLogin] with PASSWORD= N'<*PASSWORD*>'
   ALTER SERVER ROLE [sysadmin] ADD MEMBER [assessmentLogin]
   GO
   ```

2. Store the credentials for login on the system as follows, again replacing <*PASSWORD*> with the password you used in step 1.

   ```
   # echo "assessmentLogin" > /var/opt/mssql/secrets/assessment
   # echo "<*PASSWORD*>" >> /var/opt/mssql/secrets/assessment
   ```

3. Secure the credentials used by the assessment tool by ensuring that only the mssql user can access the credentials.

   ```
   # chmod 0600 /var/opt/mssql/secrets/assessment
   # chown mssql:mssql /var/opt/mssql/secrets/assessment
   ```

4. Download PowerShell from the microsoft-tools repository. This is the same repository you configured when you installed the **mssql-tools** and **mssqlodbc17** packages as part of SQL Server installation.

   ```
   # yum -y  install powershell
   ```

5. Install the SQLServer module for PowerShell. This module includes the assessment API.

   ```
   # su mssql -c "/usr/bin/pwsh -Command Install-Module SqlServer"
   ```

6. Download the runassessment script from the Microsoft examples GitHub repository. Ensure it is owned and executable by mssql.

   ```
   # /bin/curl -LJ0 -o /opt/mssql/bin/runassessment.ps1
   https://raw.githubusercontent.com/microsoft/sql-server-samples/master/samples/manage/sql-assessment-api/RHEL/runassessment.ps1
   # chown mssql:mssql /opt/mssql/bin/runassessment.ps1
   # chmod 0700 /opt/mssql/bin/runassessment.ps1
   ```

7. Create the directory that will store the log file used by Red Hat Insights. Again, make sure it is owned and executable by mssql.

   ```
   # mkdir /var/opt/mssql/log/assessments/
   # chown mssql:mssql /var/opt/mssql/log/assessments/
   # chmod 0700 /var/opt/mssql/log/assessments/
   ```

8. You can now create your first assessment, but be sure to do so as the user mssql so that subsequent assessments can be run automatically via cron or systemd more securely as the mssql user.

```
# su mssql -c "pwsh -File /opt/mssql/bin/runassessment.ps1"
```

9. Insights for Red Hat Enterprise Linux will automatically include the assessment next time it runs, or you can initiate Insights client by running this command:

```
# insights-client
```

5.4.1.1. Setting up the SQL Assessment on a timer

Because SQL Server Assessments can take 10 minutes or more to complete, it may or may not make sense for you to run the assessment process automatically every day. If you would like to run them automatically, the Red Hat SQL Server community has created systemd service and timer files to use with the assessment tool.

Procedure

1. Download the following files from Red Hat public SQL Server Community of Practice GitHub site.

   - **mssql-runassessment.service**

   - **mssql-runassessment.timer**

2. Install both files in the directory **/etc/systemd/system/**:

```
# cp mssql-runassessment.service /etc/systemd/system/
# cp mssql-runassessment.timer /etc/systemd/system/
# chmod 644 /etc/systemd/system/
```

3. Enable the timer with:

```
# systemctl enable --now mssql-runassessment.timer
```

5.5. CUSTOM SYSTEM TAGGING

By applying custom grouping and tagging to your systems, you can add contextual markers to individual systems, filter by those tags in the Insights for Red Hat Enterprise Linux application, and more easily focus on related systems. This functionality can be especially valuable when deploying Insights for Red Hat Enterprise Linux at scale, with many hundreds or thousands of systems under management.

In addition to the ability to add custom tags to several Insights for Red Hat Enterprise Linux services, you can add predefined tags. The advisor service can use those tags to create targeted recommendations for your systems that might require more attention, such as those systems that require a higher level of security.
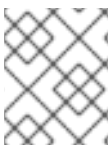
> **NOTE**
>
> To create custom and predefined tags, you must have root permissions, or their equivalent, to add to, or change the **/etc/insights-client/tags.yaml** file.

5.5.1. Tag structure

Tags use a **namespace/key=value** paired structure.

- **Namespace.** The namespace is the name of the ingestion point, *insights-client*, and cannot be changed. The **tags.yaml** file is abstracted from the namespace, which is injected by the Insights client before upload.

- **Key.** The key can be a user-chosen key or a predefined key from the system. You can use a mix of capitalization, letters, numbers, symbols and whitespace.

- **Value.** Define your own descriptive string value. You can use a mix of capitalization, letters, numbers, symbols and whitespace.

> **NOTE**
>
> The advisor service includes Red Hat-supported predefined tags.

5.5.2. Creating a tags.yaml file and adding a custom group

Create and add tags to **/etc/insights-client/tags.yaml** simply by using **insights-client --group=<name-you-choose>**, which performs the following actions:

- Creates the **etc/insights-client/tags.yaml** file

- Adds the **group=** key and **<name-you-choose>** value to **tags.yaml**

- Uploads a fresh archive from the system to the Insights for Red Hat Enterprise Linux application so the new tag is immediately visible along with your latest results

After creating the initial **group** tag, add additional tags as needed by editing the **/etc/insights-client/tags.yaml** file.

The following procedure shows how to create the **/etc/insights-client/tags.yaml** file and the initial group, then verify the tag exists in the Insights for Red Hat Enterprise Linux inventory.

Procedure to create new group

1. Run the following command as root, adding your custom group name after **--group=**:

   [root@server ~]# insights-client --group=<name-you-choose>

Example of tags.yaml format

The following example of a **tags.yaml** file shows an example of file format and additional tags added for the new group:

```
# tags
---
group: eastern-sap
name: Jane Example
contact: jexample@corporate.com
Zone: eastern time zone
Location:
```

> - gray_rack
> - basement
> Application: SAP

Procedure to verify your custom group was created

1. Navigate to Red Hat Insights > RHEL > Inventory and log in if necessary.

2. Click the **Filter results** dropdown menu.

3. Scroll through the list or use the search function to locate the tag.

4. Click the tag to filter by it.

5. Verify that your system is among the results on the advisor systems list.

Procedure to verify that the system is tagged

1. Navigate to Red Hat Insights > RHEL > Inventory and log in if necessary.

2. Activate the **Name** filter and begin typing the system name until you see your system, then select it.

3. Verify that, next to the system name, the tag symbol is darkened and shows a number representing the correct number of tags applied.

5.5.3. Editing tags.yaml to add or change tags

After creating the group filter, edit the contents of **/etc/insights-client/tags.yaml** as needed to add or modify tags.

Procedure

1. Using the command line, open the tag configuration file for editing.
   [root@server ~]# vi /etc/insights-client/tags.yaml

2. Edit content or add additional values as needed. The following example shows how you can organize **tags.yaml** when adding multiple tags to a system.

   > # tags
   > ---
   > group: eastern-sap
   > location: Boston
   > description:
   > - RHEL8
   > - SAP
   > key 4: value

   > **NOTE**
   >
   > Add as many key=value pairs as you need. Use a mix of capitalization, letters, numbers, symbols, and whitespace.

3. Save your changes and close the editor.

4. Optionally, generate an upload to Insights for Red Hat Enterprise Linux.

```
# insights-client
```

5.5.4. Using predefined system tags to get more accurate Red Hat Insights advisor service recommendations and enhanced security

Red Hat Insights advisor service recommendations treat every system equally. However, some systems might require more security than others, or require different networking performance levels. In addition to the ability to add custom tags, Red Hat Insights for Red Hat Enterprise Linux provides predefined tags that the advisor service can use to create targeted recommendations for your systems that might require more attention.

To opt in and get the extended security hardening and enhanced detection and remediation capabilities offered by predefined tags, you need to configure the tags. After configuration, the advisor service provides recommendations based on tailored severity levels, and preferred network performance that apply to your systems.

To configure the tags, use the **/etc/insights-client/tags.yaml** file to tag systems with predefined tags in a similar way that you might use it to tag systems in the inventory service. The predefined tags are configured using the same **key=value** structure used to create custom tags. Details about the Red Hat-predefined tags are in the following table.

Table 5.1. List of Supported Predefined Tags

Key	Value	Note
security	**normal** (default) / **strict**	With the **normal** (default) value, the advisor service compares the system's risk profile to a baseline derived from the default configuration of the most recent version of RHEL and from often-used usage patterns. This keeps recommendations focused, actionable, and low in numbers. With the **strict** value, the advisor service considers the system to be security-sensitive, causing specific recommendations to use a stricter baseline, potentially showing recommendations even on fresh up-to-date RHEL installations.
network_performance	**null** (default) / **latency** / **throughput**	The preferred network performance (either latency or throughput according to your business requirement) would affect the severity of an advisor service recommendation to a system.

NOTE

The predefined tag keys names are reserved. If you already use the key **security**, with a value that differs from one of the predefined values, you will not see a change in your recommendations. You will only see a change in recommendations if your existing **key=value** is the same as one of the predefined keys. For example, if you have a **key=value** of **security: high**, your recommendations will not change because of the Red Hat-predefined tags. If you currently have a **key=value** pair of **security: strict**, you will see a change in the recommendations for your systems.

Additional resources

- Using system tags to enable extended security hardening recommendations

- Leverage tags to make Red Hat Insights Advisor recommendations understand your environment better

- Custom system tagging

5.5.5. Configuring predefined tags

You can use the Red Hat Insights for Red Hat Enterprise Linux advisor service's predefined tags to adjust the behavior of recommendations for your systems to gain extended security hardening and enhanced detection and remediation capabilities. You can configure the predefined tags by following this procedure.

Prerequisites

- You have root-level access to your system

- You have Insights client installed

- You have systems registered within the Insights client

- You have already created the **tags.yaml** file. See Creating a tags.yaml file and adding a custom group

Procedure

1. Using the command line, and your preferred editor, open **/etc/insights-client/tags.yaml**. (The following example uses Vim.)

   ```
   [root@server ~]# vi /etc/insights-client/tags.yaml
   ```

2. Edit the **/etc/insights-client/tags.yaml** file to add the predefined **key=value** pair for the tags. This example shows how to add **security: strict** and **network_performance: latency** tags.

   ```
   # cat /etc/insights-client/tags.yaml
   group: redhat
   location: Brisbane/Australia
   description:
   - RHEL8
   - SAP
   security: strict
   network_performance: latency
   ```

3. Save your changes.

4. Close the editor.

5. **Optional:** Run the **insights-client** command to generate an upload to Red Hat Insights for Red Hat Enterprise Linux, or wait until the next scheduled Red Hat Insights upload.

```
[root@server ~]# insights-client
```

Confirming that predefined tags are in your production area

After generating an upload to Red Hat Insights (or waiting for the next scheduled Insights upload), you can find out whether the tags are in the production environment by accessing Red Hat Insights > RHEL > Inventory. Find your system and look for the newly created tags. You see a table that shows:

- Name

- Value

- Tag Source (for example, insights-client).

The following image shows an example of what you see in inventory after creating the tag.

Example of recommendations after applying a predefined tag

The following image of the advisor service shows a system with the **network_performance: latency** tag configured.

The system shows a recommendation with a higher Total Risk level of Important. The system without the **network_performance: latency** tag has a Total Risk of Moderate. You can make decisions about prioritizing the system with higher Total Risk.

CHAPTER 6. USING PATHWAYS TO RESOLVE MULTIPLE ADVISOR-SERVICE RECOMMENDATIONS

A *pathway* is a group of advisor-service recommendations that share a common resolution. By following the remediation steps in a pathway, you can view and address multiple recommendations in one configuration change. This enables you to see all of the systems that the remediation affects without having to investigate every action within every recommendation. Pathways present clear paths to follow to maintain your systems more efficiently.

The specific recommendations that appear in a pathway depend on the issues that affect your infrastructure at a given time. Insights for Red Hat Enterprise Linux dynamically calculates remediation levels based on the most significant recommendations in your environment. The calculation includes the following factors:

- number of systems impacted by individual recommendations

- total risk of individual recommendations

- whether there is an incident detected

Issues grouped into pathways must share the same common resolution type, such as a package update, configuration update, product upgrade, and so on. In addition, the issues must share a common resolution target. Each system must require the same package update or configuration file change.

Insights for Red Hat Enterprise Linux names each pathway after its core remediation, so you can immediately see and understand the configuration change.

Additional resources

- For more information about recommendations, see Advisor service recommendations .

- For more information about remediations, see the *Red Hat Insights Remediations Guide* .

6.1. VIEWING AND ASSESSING ADVISOR PATHWAYS

Prerequisites

- Login access to console.redhat.com.

Procedure

1. Navigate to **Operations > Advisor > Recommendations** The Recommended Pathways panel appears at the top of the page, and includes up to three of the most significant pathways for your systems.

2. To view details for a pathway, click **View Pathway**, or click **Pathways** in the list of recommendations and then click the pathway from the list. The information for the pathway appears.

3. To view the systems that the issue affects (and which are included in the list of systems that the pathway remediates), click **Systems**.

6.2. REMEDIATING PATHWAYS

Prerequisites

- Root-level access to your systems.

- Organization Administrator-level access to Insights.

- If you are using Ansible playbooks for remediations, you need user access to Ansible.

Procedure

1. Navigate to **Operations > Advisor > Recommendations**

2. Locate the pathway you want to remediate and click **View Pathway**.

3. Select a recommendation to remediate, or click **Systems** to see a list of all of the affected systems.

4. To view more information about each recommendation, expand the table row for the recommendation, or click the recommendation title and navigate to the **Recommendation Details** page.

5. Select the systems you want to remediate, and then click **Remediate**.

    a. If the remediation requires an Ansible playbook, follow the steps in the **Remediate with Ansible** dialog box to create or select a playbook and select the systems to remediate.

    b. If the remediation requires manual remediation, follow the **Steps to resolve** procedure to perform the remediation on each of the selected systems.

> **NOTE**
>
> If the remediation shows **System reboot is required**, Ansible automatically reboots the affected system (or systems) after the remediation is complete.

Additional resources

- *Red Hat Insights Remediations Guide*

6.3. CONFIGURING NOTIFICATIONS FOR ADVISOR-SERVICE RECOMMENDATIONS

You can receive notifications of new available recommendations through the notifications service.

> **NOTE**
>
> You can receive notifications for individual recommendations in a pathway, but not for the pathway itself. To view the pathway associated with a recommendation, log in to the console.

Prerequisites

- Root-level access to your systems.

- Organization Administrator-level access to Insights.

Procedure

1. Navigate to **Settings > Notifications > Red Hat Enterprise Linux** The available behavior groups appear.

2. Select an existing behavior group or create a new one.

3. Click the **Options menu** icon (vertical dots) for the behavior group and select **Edit**. The **Edit behavior group** wizard appears.

4. Review the behavior group name and click **Next**. The **Actions and recipients** page appears.

5. Review the actions and recipients and click **Next**. The **Associate event types** page appears.

6. Select **New recommendation** to add it to the behavior group. Click **Next**.

7. Review the updated settings for the behavior group and click **Finish**.

Additional resources

- *Configuring notifications on the Red Hat Hybrid Cloud Console*

CHAPTER 7. DELETING A SYSTEM FROM INSIGHTS INVENTORY

You can delete a system from the Red Hat Hybrid Cloud Console inventory so that the system is no longer visible in the Red Hat Insights for Red Hat Enterprise Linux Inventory or advisor service Systems list. The Insights client will be unregistered on the system and no longer report data to Red Hat Insights for Red Hat Enterprise Linux. To delete a system, complete the steps in the procedure below that is most relevant to your use case.

Procedure 1: Delete using the Insights client

1. Enter the following command on the system command line:

   ```
   [root@server ~]# insights-client --unregister
   ```

Procedure 2: Delete from the Red Hat Satellite 6 UI

1. Log in to the Satellite web UI.

2. Navigate to Insights > Inventory.

3. Select the system profile to be unregistered.

4. Click **Actions** > **Unregister**.

Procedure 3: Delete using the cloud.redhat.com API

Use this option only when the actual system is destroyed/re-installed. If you use the **DELETE** API without unregistering the client, hosts will reappear the next time the client uploads data.

1. Get the list of system profiles from inventory.

   ```
   # curl -k --user PORTALUSERNAME https://cloud.redhat.com/api/inventory/v1/hosts | json_pp > hosts.json
   ```

2. If the **json_pp** command does not exist on the system then install the **perl-JSON-PP** package.

   ```
   # yum install perl-JSON-PP
   ```

3. Get the ID of the system from the **hosts.json** file and confirm system details; for example, "id" : "f59716a6-5d64-4901-b65f-788b1aee25cc".

   ```
   # curl -k --user PORTALUSERNAME
   https://cloud.redhat.com/api/inventory/v1/hosts/f59716a6-5d64-4901-b65f-788b1aee25cc
   ```

4. Delete the system profile using the following command:

   ```
   # curl -k --user PORTALUSERNAME -X "DELETE"
   https://cloud.redhat.com/api/inventory/v1/hosts/f59716a6-5d64-4901-b65f-788b1aee25cc
   ```

CHAPTER 8. REFERENCE MATERIALS

To learn more about Red Hat Insights for Red Hat Enterprise Linux, the following resources might also be of interest:

Documentation

- *Red Hat Insights Remediations Guide*

- *Generating Advisor Service Reports*

- Red Hat Insights for Red Hat Enterprise Linux Documentation

- Red Hat Insights for Red Hat Enterprise Linux Product Support page

PROVIDING FEEDBACK ON RED HAT DOCUMENTATION

We appreciate and prioritize your feedback regarding our documentation. Provide as much detail as possible, so that your request can be quickly addressed.

Prerequisites

- You are logged in to the Red Hat Customer Portal.

Procedure

To provide feedback, perform the following steps:

1. Click the following link: Create Issue

2. Describe the issue or enhancement in the **Summary** text box.

3. Provide details about the issue or requested enhancement in the **Description** text box.

4. Type your name in the **Reporter** text box.

5. Click the **Create** button.

This action creates a documentation ticket and routes it to the appropriate documentation team. Thank you for taking the time to provide feedback.